



STILGEBOUER  
LEGACY SOCIETY

JESSUP EST. 1939

## DECLARATION OF INTENT

STILGEBOUER LEGACY SOCIETY

- Yes!** I have included **William Jessup University** as a primary beneficiary in my will, estate, or other legacy plans.

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

City, State Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

### Type of gift:

- Will / Living Trust  
 IRA / Retirement Account  
 Charitable Trust  
 Stock  
 Real Estate  
 Other (please specify) \_\_\_\_\_

### My future gift:

- Is in the specific amount of: \$ \_\_\_\_\_  
 Is a percentage of my estate or asset.\* I estimate my future gift to be approximately: \$ \_\_\_\_\_  
*\*Please provide supporting documentation listed below*

### My future gift is designated to support:

- Unrestricted (General Purposes) - Where the need is greatest  
 The Endowment Fund  
 Specific Program (please specify) \_\_\_\_\_  
 I would like more information about setting up a testamentary endowment to benefit scholarships or other areas of the University

### Donor Recognition choices:

- I/we would like to be acknowledged as a member of the Stilgebouer Legacy Society with the following wording:  
Name of Individual(s) or family name: \_\_\_\_\_  
 I/we wish to remain anonymous and do not want this gift acknowledged in public.

We understand that this is only an estimate of the value of this gift. By documenting your intentions, you are in no way entering into a legally binding or irrevocable gift agreement (unless you enter into a binding agreement for specific reasons). You retain the flexibility to change your plans should your circumstances or priorities change.

*\*Note: For gifts listed as a percentage of a plan, please provide Jessup with a copy of the portion of your current will, trust, or qualified plan that covers your intent to include Jessup as a charitable beneficiary.*

Signature \_\_\_\_\_ Date \_\_\_\_\_

### Please return to:

William Jessup University Office of Advancement | 2121 University Ave., Rocklin, CA 95765

WILLIAM  
**JESSUP**  
UNIVERSITY